

2017 EDUCATION QUESTIONNAIRE

*Please answer the questions. Check yes or no.*

Did you claim an education credit on last years return?      YES   or   NO

If YES, what credit did you claim?

- ◇ Lifetime learning Credit
- ◇ American Opportunity Credit/ Hope Credit
- ◇ Tuition and Fees Deduction
- ◇ Not sure

Did you receive a 1098 -T from the School you attended in 2016?      YES   or   NO

If YES please provide it to ATI, Inc. for make a copy.

IF NO please fill out the following information on the school (s) you attended.

Name of 1st Educational Institution attended: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_, State \_\_\_\_\_ . Zip \_\_\_\_\_

Name of 2nd Educational Institution attended: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_, State \_\_\_\_\_ . Zip \_\_\_\_\_

How much did you pay in Tuition and Fees? \_\_\_\_\_

How much did you pay for Books, Labs, Supplies and Computer Equipment? \_\_\_\_\_

Did you receive any scholarships that paid these expense? YES or NO

If YES, how much did you receive? \_\_\_\_\_

I, Certify, that the above information is true and accurate.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name